

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

31-July-2025

Index	31-07-2025	24-07-2025	Point Change	%Change
DSEX	5443.42	5392.04	51.37	0.95%
DSES	1170.61	1172.69	-2.08	-0.18%
DSE30	2114.35	2089.77	24.58	1.18%

Index	31-07-2025	24-07-2025	Point Change	% Change
CSE50	1186.02	1155.91	30.11	2.60%
CSE30	13481.65	13107.69	373.96	2.85%
CSI	948.19	936.4	11.79	1.26%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
235393	402489256	10634	7122234

Issues Advanced	Issues declined	Issues Unchanged
150	167	77

DSMEX Index	Value	Point Change	% Change
31-07-2025	976.39	7.86	0.81%

Issues Advanced	Issues declined	Issues Unchanged
8	8	3

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	558.8	75.62	8.45	76,262.61
Cement	464.7	30.48	14.48	11,318.41
Ceramics Sector	101.3	1.84	59.86	1,790.10
Corporate Bond	0	0	0	2,046.50
Debenture	0	0	0	9.84

Engineering	1,979.50	89.95	36.65	28,172.80
Financial Institutions	185.4	14.37	22.18	10,535.09
Food & Allied	6,250.00	116.63	30.39	28,383.28
Fuel & Power	4,873.80	271.51	14.72	30,784.34
Insurance	1,715.70	114.07	16.54	12,689.48
IT Sector	282.7	14.07	22.29	2,410.85
Jute	182.6	6.97	26.19	256.91
Miscellaneous	3,413.70	108.02	28.1	23,038.47
Mutual Funds	3,081.80	286.37	15.8	3,876.03
Paper & Printing	430.5	19.59	20.82	2,015.82
Pharmaceuticals & Ch	11,558.10	553.88	24.08	59,394.61
Services & Real Estate	179.7	13	10.41	1,756.28
Tannery Industries	1,266.00	49.25	38.51	2,597.27
Telecommunication	476.7	32.99	14.96	59,216.18
Textile	1,678.40	71.14	25.48	11,663.20
Travel & Leisure	54.9	4.54	28.91	3,820.70
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
TRUSTBANK	22.2	9.90%
SOUTHEASTB	10	9.89%
SONARBAINS	28.9	9.89%
PUBALIBANK	30.1	9.45%
ALARABANK	18.8	8.05%
NCCBANK	13	7.44%
MERCANBANK	10.2	6.25%
ONEBANKPLC	8.6	6.17%
BSC	114.7	6.11%
IBP	13.9	5.30%

Top Losers

TRADING CODE	Close Price	% CHANGE
MIDLANDBNK	19.7	-9.22%
REGENTTEX	3.5	-5.41%
SEMLLECMF	8.8	-5.38%
BATASHOE	874.5	-5.08%
PADMALIFE	21	-4.98%
NRBBANK	9.9	-4.81%

PLFSL	2.1	-4.55%
PRIMEFIN	4.3	-4.44%
EXIM1STMF	4.5	-4.26%
FAMILYTEX	2.3	-4.17%

Top Value

TRADING CODE	LTP	Value
CITYBANK	25.8	513.39
BRACBANK	70.7	404.39
BSC	114.7	383.80
BATBC	302.3	361.94
SQURPHARMA	229.8	350.40
JAMUNABANK	21.2	255.45

Top Volume

TRADING CODE	LTP	Volume
CITYBANK	25.8	19,900,424
ONEBANKPLC	8.6	15,349,179
JAMUNABANK	21.2	11,986,507
BANKASIA	19.5	11,978,444
IFIC	6.8	11,943,493
MERCANBANK	10.2	10,617,339

Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	122.3300	122.9000
EURO (EUR)	139.5051	139.5051
Pound sterling (GBP)	161.9038	162.7319
Australian Dollar (AUD)	78.6827	79.0739
Japanese Yen (JPY)	0.8182	0.8221
Canadian Dollar (CAD)	88.4590	88.8776
Swedish Krona (SEK)	12.4707	12.5530
Singapore Dollar (SGD)	94.2740	94.7864
Chinese Yuan (CNH)	16.9590	17.0446

Indian Rupee (INR)	1.3946	1.4020
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Economic Update

Forex Reserve Gross (June 2025)	31772	USD in Mn
Call Money Rate (Overnight)	9.99	Average Interest Rate
Inflation Rate (Point to Point)	8.48%	30-Jun-2025
Consumer Price Index	133.08	30-Jun-2025

Disclaimer

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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Phone : 02-9568429
Cell : 01755-645328

Motijheel Extension of Head Office :

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Phone : 02-41370203
Cell : 01755-645329 & 01787-692079

khulna Digital Booth :

Akankha Center (3rd Floor), 4/h Bahwstand

Head Office :

20, Dilkusha (5th floor) C/A, Dhaka-1000

Sylhet Digital Booth :

Galaxy Shopping Complex

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IPO No: 90005

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